

Financial Services Consultants



Mike Coffey

- Founding Principal in 1973
- Bachelor of Commerce Degree UWA
- Chartered Accountant (CA) and Certified Financial Planner (CFP)
- Senior Financial Consultant specialising in strategic and tactical financial advice
- Enjoys Golf and skiing and looks forward to new client relationships



Stephen Jones

- Principal , commenced with Smith Coffey in 1995
- Bachelor of Business Degree ECU
- Certified Practising Accountant (CPA) and Certified Financial Planner (CFP)
- Senior Financial Consultant specialising in strategic and tactical financial advice
- Stephen has 2 young children and he enjoys skiing and the beach



Mark Kynaston

- Principal, commenced with Smith Coffey in 2001
- Bachelor of Commerce Degree (Curtin)
- Certified Practising Accountant (CPA) and Certified Financial Planner (CFP)
- Senior Financial Consultant specialising in strategic and tactical financial advice
- Enjoys spending time with family and surfing



Miles Metcalf

- Principal, commenced with Smith Coffey in 1999
- Bachelor of Commerce Degree (UWA)
- Chartered Accountant (CA) and Certified Financial Planner (CFP)
- Senior Financial Consultant specialising in strategic and tactical financial advice
- Enjoys keeping fit and skiing



Frank Smith

- Financial Planner, commenced with Smith Coffey in 1990
- Certified Financial Planner (CFP)
- Specialises in strategic and tactical financial advice with an emphasis on personal risk management, superannuation and salary packaging
- Enjoys spending time with his son and taking trips down South

Tax and Accounting Consultants



Darren Freeman

- Principal, commenced with Smith Coffey in 1993
- Bachelor of Business (Curtin)
- Chartered Accountant (CA) and Certified Financial Planner (CFP)
- Client Services Manager specialising in practice financial management including structures and tax issues
- Enjoys his beloved Chelsea and the Perth Glory



Kris Smith

- Principal, commenced with Smith Coffey in 1999
- Bachelor of Commerce Degree (Curtin) and MBA from UWA
- Chartered Accountant (CA)
- Client Services Manager specialising in practice financial management including structures and tax issues.
- Enjoys Horses and more Horses



Scott Edwards

- Principal, commenced with Smith Coffey in 1999
- Bachelor of Commerce Degree (Murdoch)
- Certified Practising Accountant (CPA) and Certified Financial Planner (CFP)
- Client Services Manager specialising in practice financial management including structures and tax issues
- Enjoys surfing, life member of Claremont Football Club



Graham Forrest

- Principal, commenced with Smith Coffey in 1999
- Bachelor of Commerce Degree (Curtin)
- Professional National Accountant
- Fellow of the Taxation Institute of Australia
- Certified Financial Planner (CFP)
- Client Services Manager specialising in practice financial management including structures and tax issues
- Enjoys time with his wife and their 2 young children



Jon McWhae

- Principal, commenced with Smith Coffey in 2001
- Bachelor of Commerce (Murdoch) and Bachelor of Arts
- Certified Practising Accountant (CPA) and Certified Financial Planner (CFP)
- Client Services Manager specialising in practice financial management including structures and tax issues
- Enjoys spending time with his family, tennis and squash